



Prague, 21 December 2011, 8:30CET

České dráhy, a.s. (IČ 70994226)
Information obligation for releasing inside information

České dráhy, a.s. – 100% owned subsidy, ČD Cargo, a.s., issues bonds

ČD Cargo a.s., which is a 100% owned subsidy of ČD, a.s., received on December 21, 2011 proceeds from the bonds issue at the aggregate nominal price of CZK 500 MM. The issue price was 99.941% of nominal value, the bonds pay a fixed coupon of 3.80% p.a. and the maturity is 5 years. The bonds have been issued under the ČD Cargo's medium term note program with the maximum authorized amount of CZK 6 bn. and with the expected maturity of up to 10 years. Raiffeisenbank, a.s. acted as a lead manager.