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České dráhy, a.s. (IČ 70994226)  
Information obligation

## **České dráhy, a.s. – Issue of 7-year Eurobonds in the amount of EUR 500 million**

On 23 May 2019 České dráhy, a.s. issued Eurobonds in the nominal value of EUR 500 million. The issue price was 98.619% of the nominal value, the bonds pay a fixed coupon of 1.50% p.a. and the maturity is 7 years. Three banks were involved in the issue: Citigroup and Erste Group as Lead managers and ING Bank as bookrunner.

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