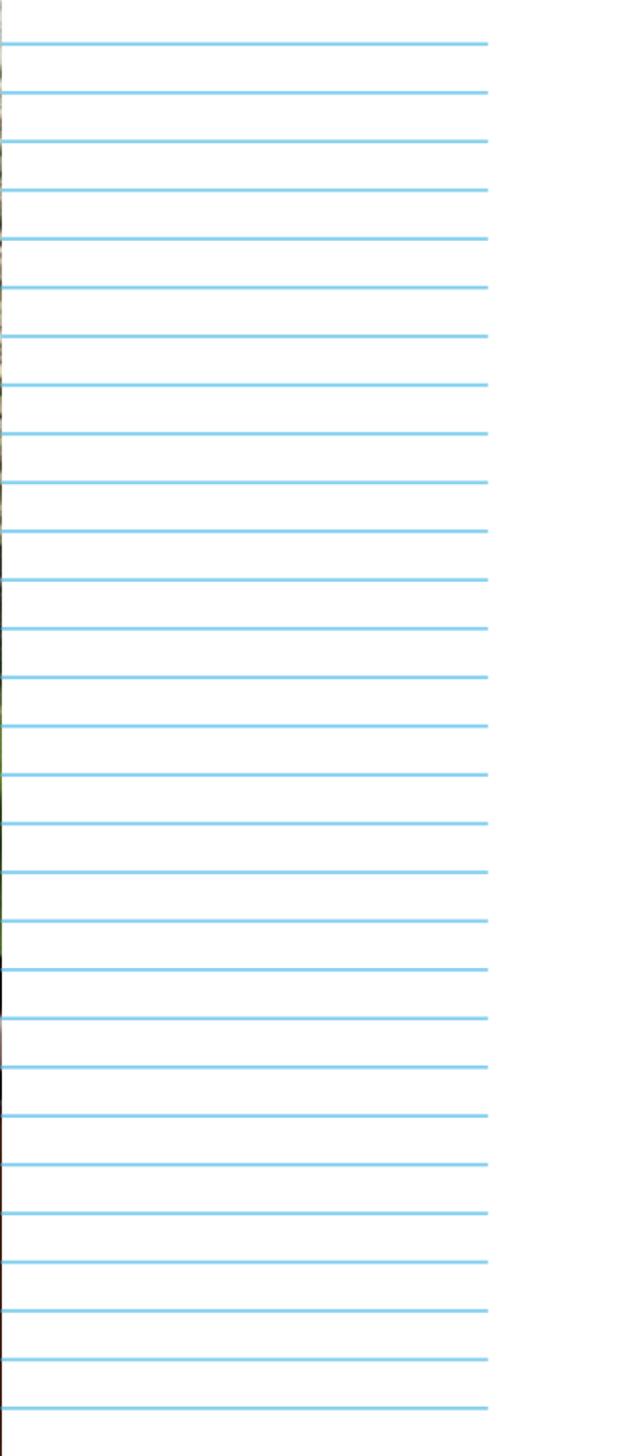


Statistical yearbook 2008
České dráhy group





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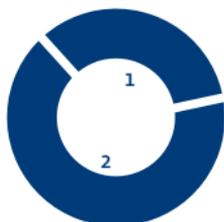
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Infrastructure

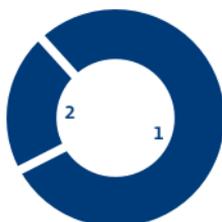
► Traffic control service

KMS ►	2008	2007	2006
Length of lines at the end of year	9,430	9,487	9 496
Of which:			
<i>single track</i>	7,523	7,618	7,645
<i>double track</i>	1,867	1,830	1,813
<i>more than double track</i>	39	39	38
Standard gauge	9,407	9,464	9,473
Narrow gauge	23	23	23
Electrified	3,078	3,060	3,041
Electrified single track	1,262	1,294	1,291
Electrified double track or more	1,816	1,766	1,750
Electrified by AC 25000 V / 50 Hz	1,326	1,323	1,328
Electrified by DC 3000 V(1500V)	1,752	1,737	1,713
Non electrified	6,352	6,427	6,455
Non electrified single track	6,261	6,324	6,354
Non electrified double track or more	91	103	101
Track length at the end of year	15,547	15,707	15,741

> Traction and number of tracks



A



B

A	1	33%	B	1	80%
	2	67%		2	20%

A - 1/Electrified lines 2/Non electrified lines

B - 1/Single track 2/Double and more tracks

► Traffic control service

KMS ►	2008	2007	2006
Track length at the end of year	15,547	15,707	15,741
<i>Equipped with:</i>			
60 kg weight rails and more per metre	3,762	3,644	3,572
CWR (welded section min. 150 m)	8,650	8,606	8,491
<i>According to the max. authorised speed (continuous tracks):</i>			
under 80 km/h	7,952	8,059	6,674
between 81 and 120 km/h	2,485	2,467	3,369
between 121 and 159 km/h	244	208	576
160 km/h and above	728	670	670
Length of line operated with:			
train stopping securing device	1,554	1,584	1,492
remote control of operating points	587	587	455
ERTMS / GSM-R	201	201	201
automatic train operation	316	316	283
Length of tracks operated with:			
automatic block-system	2,868	3,172	2,866
automatic gate-system	997	917	825
relay semi-automatic block-system	1,080	869	1,084
gate semi-automatic block-system	379	356	353
Number of stations operated with:			
relay safety equipment	429	508	514
hybrid safety equipment	39	34	33
electronic safety equipment	181	153	120
mechanical or elmech. transmission	693	717	744
Number of operating points with remote control	155	155	120
Total number of level crossings	8,255	8,378	8,397
Total number of bridges	6,682	6,701	6,697
Total length of bridges (m)	148,674	148,446	148,020
Total number of tunnels	157	152	154
Total length of tunnels (m)	45,750	40,387	38,383

› Length of tracks authorised for speed 160 km/h and more (km)

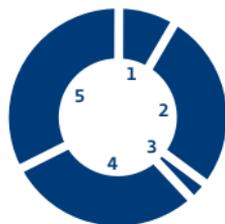


Rolling stock

► Tractive stock Fleet strength at the end of year

NUMBER ►	2008	2007	2006
Tractive vehicles in total	2,781	2,943	3,059
Electric locomotives	893	905	925
of which: for DC	505	516	534
for AC 15 kV or 25 kV	239	240	242
for two systems	149	149	149
Diesel locomotives	898	1,047	1,130
of which: for narrow gauge	4	4	4
Steam locomotives	23	22	22
Diesel tractive railcars	735	747	766
Electric trainsets	130	121	113
of which: tractive railcars	232	222	216
trailers	311	291	273
trainsets Pendolino 680 series	7	7	7

> Fleet structure at the end of year 2008



- | | | |
|---|-----|----------------------|
| 1 | 8% | Electric railcars |
| 2 | 27% | Diesel railcars |
| 3 | 1% | Steam locomotives |
| 4 | 32% | Electric locomotives |
| 5 | 32% | Diesel locomotives |

> Power of tractive vehicles in total (thousand kW) as of 31 Dec.2008



► **Freight transport stock** (Fleet strength at the end of year)

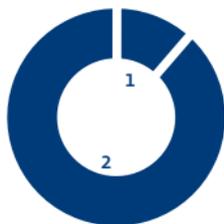
NUMBER ►	2008	2007	2006
Freight transport stock in total	31,656	32,809	33,354
<i>Of which:</i>			
Covered wagons	5,559	6,331	7,022
High-sided wagons	18,225	18,779	18,858
Flat wagons	6,089	5,857	5,632
Other wagons	1,783	1,842	1,842
Total loading capacity in thousand tonnes	1,546	1,619	1,635

► **Passenger transport stock** (Fleet strength at the end of year)

NUMBER ►	2008	2007	2006
Passenger transport stock in total	3,729	3,986	4,274
<i>Of which:</i>			
Coaches	2,117	2,191	2,378
Diesel railcar trailers	946	970	985
Trailers of electric trainsets	311	291	273
Couchette and sleeping cars	103	103	99
Dining cars	42	42	42
Vans and other cars	210	389	497
Seats and sleeping accommodation in total)°	303,240	310,937	321,444

)° incl. seats in tractive railcars

► Share of cars and wagons



- | | | |
|---|-----|---------------------|
| 1 | 11% | Passenger carriages |
| 2 | 89% | Freight wagons |

Staff

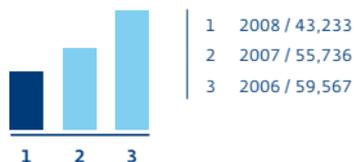
► Staff Annual mean balanced staff available (full time equivalent)

NUMBER ►	2008	2007	2006
ČD Group in total	48,592	56,672	60,594
České dráhy, a.s.	34,685	53,549	58,823
of which: Infrastructure service	16,497	24,769	27,238
of which: Trains operating activities	16,672	25,648	27,158
Number of employees at the end of year - ČD Group in total	43,233	55,736	59,567

► Wages

CZK ►	2008	2007	2006
Average monthly wage per employee (based on payroll costs)	26,900	23,582	22,101
Average gross monthly nominal wage per FTE person in the Czech Republic (published by ČSÚ)	24,282	22,382	20,844

> ČD Group - Number of employees at the end of year (employees)



Passenger traffic

► Revenue-earning passenger traffic

NUMBER OF PASSENGERS (MIL.) ►	2008	2007	2006
Domestic traffic	172.746	179.951	178.996
International traffic	2.442	1.967	1.943
Total	175.188	181.918	180.939

MIL. PASSENGER-KILOMETRES ►	2008	2007	2006
Domestic traffic	6,283.7	6,493.7	6,530.0
International traffic	475.6	361.5	357.1
Total	6,759.3	6,855.2	6,887.1

AVERAGE DISTANCE IN KILOMETRES ►	2008	2007	2006
Domestic traffic	36.38	36.09	36.48
International traffic	194.76	183.78	183.79
Total	38.58	37.68	38.06

.....

> Number of passengers (mil.)



Freight traffic

► Freight traffic in total

	2008	2007	2006
Tonnes carried (mil.)	77.712	82.853	81.369
incl. own weight of empty private-owners' wagons	86.192	91.624	89.621
Tonne-kilometres (mil.)	14,346.0	15,328.0	14,813.2
incl. own weight of empty private-owners' wagons	15,976.8	17,051.3	16,444.5
Average hauling distance (kms)	184.6	185.0	182.0
incl. own weight of empty private-owners' wagons	185.4	186.1	183.5

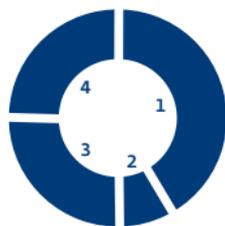
► Domestic freight traffic

	2008	2007	2006
Tonnes carried (mil.)	30.470	33.396	31.560
incl. own weight of empty private-owners' wagons	33.448	36.416	34.349
Tonne-kilometres (mil.)	5,735.4	6,585.6	6,173.9
incl. own weight of empty private-owners' wagons	6,203.1	7,092.3	6,643.6
Average hauling distance (kms)	188.2	197.2	195.6
incl. own weight of empty private-owners' wagons	185.5	194.8	193.4

► International freight traffic in total

	2008	2007	2006
Tonnes carried (mil.)	47.242	49.457	49.809
incl. own weight of empty private-owners' wagons	52.744	55.209	55.272
Tonne-kilometres (mil.)	8,610.5	8,742.4	8,639.3
incl. own weight of empty private-owners' wagons	9,773.7	9,959.0	9,800.9
Average hauling distance (kms)	182.3	176.8	173.4
incl. own weight of empty private-owners' wagons	185.3	180.4	177.3

> Freight traffic in 2008



- 1 39% Domestic
- 2 10% Transit
- 3 26% Import
- 4 25% Export

International freight traffic

► Import

	2008	2007	2006
Tonnes carried (mil.)	19.857	20.860	21.551
incl. own weight of empty private-owners' wagons	22.082	23.215	23.969
Tonne-kilometres (mil.)	2,231.2	2,332.6	2,290.4
incl. own weight of empty private-owners' wagons	2,732.9	2,822.3	2,808.0
Average haul.distance (kms)	112.4	111.8	106.3
incl. own weight of empty private-owners' wagons	123.8	121.6	117.2

► Export

	2008	2007	2006
Tonnes carried (mil.)	19.957	20.757	20.754
incl. own weight of empty private-owners' wagons	21.969	22.903	22.806
Tonne-kilometres (mil.)	4,330.7	4,250.4	4,530.4
incl. own weight of empty private-owners' wagons	4,633.6	4,600.3	4,911.4
Average haul.distance (kms)	217.0	204.8	218.3
incl. own weight of empty private-owners' wagons	210.9	200.9	215.3

► Transit

	2008	2007	2006
Tonnes carried (mil.)	7.428	7.841	7.504
incl. own weight of empty private-owners' wagons	8.693	9.091	8.497
Tonne-kilometres (mil.)	2,048.6	2,159.4	1,818.5
incl. own weight of empty private-owners' wagons	2,407.2	2,536.4	2,081.5
Average hauling distance (kms)	275.8	275.4	242.3
incl. own weight of empty private-owners' wagons	276.9	279.0	245.0

► TOP 5 Railway Enterprises in the European Union International Freight Traffic (tonnes carried in millions)



► Freight traffic in total by commodities

THOUSAND TONNES ►	2008	2007	2006
Food and agricultural products	1,498.6	1,851.9	2,043.1
Crude materials	8,526.7	8,283.6	8,985.3
Cement	1,036.7	1,074.8	944.2
Sand and gravel	1,826.5	2,069.7	2,156.3
Other construction materials, ceramic	4,225.5	4,408.2	4,533.8
Coal	9,335.6	10,867.8	11,504.2
Lignite	16,460.2	16,392.8	15,339.6
Coke	2,670.4	2,564.6	3,165.9
Petrol	256.4	370.4	499.7
Fuel for diesel engines	664.9	737.4	929.0
Liquid and gas fuel	2,037.2	2,209.4	2,169.8
Chemical products	2,784.4	3,007.1	3,074.4
Mineral fertilizers	808.0	885.5	922.3
Timber and wood manufactures	3,742.9	5,737.2	4,676.4
Paper and paper manufactures	794.5	871.3	800.6
Ferrous scrap	3,602.5	3,623.2	3,610.2
Iron, steel and iron manufactures	7,847.3	8,037.4	7,481.8
Non-ferrous metals and manufactures	22.7	15.9	18.4
Mechan. and electr. machinery and appliance	154.4	183.9	224.4
Road motor vehicles	1,803.0	2,297.8	2,085.9
Large containers	7,272.7	6,899.4	5,652.2
Other intermodal transport units	112.1	142.1	222.9
Road vehicles transported by rail	0.0	0.0	0.0
Other goods	207.6	302.0	304.9
Other consignments	21.3	19.8	23.8
TOTAL	77,712.1	82,853.1	81,369.1
Own weight of empty private-owner's wagons	8,480.0	8,771.2	8,252.0
GRAND TOTAL	86,192.1	91,624.3	89,621.1

► Intermodal traffic - large containers (thousand tonnes)



Transport performances

► Gross hauled tonne-kilometres in total

MLD. GROSS TKM ►		2008	2007	2006
Electric traction	ČD	44.613	45.708	43.940
	ČD infra	44.776	45.847	44.143
Diesel traction	ČD	6.985	6.667	6.898
	ČD infra	8.451	8.303	8.169
TOTAL	ČD	51.601	52.379	50.841
	ČD infra	53.231	54.155	52.316

► Gross hauled tonne-kilometres of public freight trains

MLD. GROSS TKM ►		2008	2007	2006
Electric traction	ČD Cargo	28.863	30.723	29.410
	ČD infra	28.849	30.751	29.564
Diesel traction	ČD Cargo	2.865	2.680	2.945
	ČD infra	3.189	3.283	3.748
TOTAL	ČD Cargo	31.728	33.403	32.355
	ČD infra	32.038	34.034	33.312

► Gross hauled tonne-kilometres of public passenger trains

MLD. GROSS TKM ►		2008	2007	2006
Electric traction	ČD	15.713	14.969	14.499
	ČD infra	15.176	14.971	14.504
Diesel traction	ČD	4.071	3.948	3.910
	ČD infra	4.088	3.973	3.918
TOTAL	ČD	19.787	18.921	18.412
	ČD infra	19.808	18.949	18.426

Note

ČD means transport performances of Czech Railways on all lines.

ČD infra means transport performances of Czech Railways and external operators on the infrastructure operated by Czech Railways.

Performances of steam traction included in total figures.

► Train movements in total

MILLION TRAIN-KMS ►		2008	2007	2006
Electric traction	ČD	86.592	84.518	80.980
	ČD infra	86.737	84.614	81.141
Diesel traction	ČD	67.190	66.952	67.225
	ČD infra	69.008	69.245	68.781
TOTAL	ČD	153.801	151.488	148.219
	ČD infra	155.763	153.883	149.940

► Train movements in freight transport

MILLION TRAIN-KMS ►		2008	2007	2006
Electric traction	ČD Cargo	26.760	28.037	26.492
	ČD infra	26.771	28.063	26.595
Diesel traction	ČD Cargo	5.641	5.474	5.754
	ČD infra	6.027	6.154	6.520
TOTAL	ČD Cargo	32.401	33.511	32.246
	ČD infra	32.798	34.218	33.115

► Train movements in passenger transport

MILLION TRAIN-KMS ►		2008	2007	2006
Electric traction	ČD	59.738	56.402	54.391
	ČD infra	59.751	56.411	54.406
Diesel traction	ČD	61.169	61.133	61.119
	ČD infra	61.541	61.692	61.302
TOTAL	ČD	120.924	117.553	115.523
	ČD infra	121.312	118.126	115.725

Note

ČD means transport performances of Czech Railways on all lines.

ČD infra means transport performances of Czech Railways and external operators on the infrastructure operated by Czech Railways.

Performances of steam traction included in total figures.

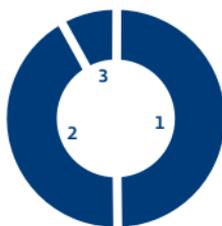
► Train movements in public passenger transport in categories

MIL. TRAIN-KMS ►	2008	2007	2006	INDEX 08/07	INDEX 08/06
SC, EC, IC	7.473	7.036	6.582	1.06	1.14
Express trains	3.150	0.690	0.695	4.57	4.53
Fast trains	26.848	25.564	23.560	1.05	1.14
Semi-fast trains	4.382	4.219	4.162	1.04	1.05
Regional trains	76.269	77.488	78.041	0.98	0.98
Total	118.122	114.997	113.04	1.03	1.04

► Seat place-kilometres of public passenger trains in categories

MLD. SEAT PLACE-KMS ►	2008	2007	2006	INDEX 08/07	INDEX 08/06
SC, EC, IC	3.1	3.0	2.8	1.03	1.11
Express trains	1.2	0.3	0.3	4.00	4.00
Fast trains	10.5	10.4	9.7	1.01	1.08
Semi-fast trains	1.0	1.0	1.1	1.00	0.91
Regional trains	13.6	13.8	14.0	0.99	0.97
Total	29.4	28.5	27.9	1.03	1.05

> Seat place-kms in train categories in 2008



- | | | |
|---|-----|-------------------------------|
| 1 | 50% | Regional (Sp, Os) |
| 2 | 40% | Long-distance (Ex, R) |
| 3 | 10% | High quality (SC, EC, IC, EN) |

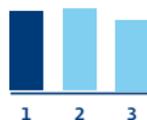
Accounts

► Consolidated balance sheet

The consolidation group for the year ended 31 Dec. 2008 consists of the following entities: České dráhy, a.s., ČD Cargo, a.s., DPOV, a.s., TSS, a.s., ČD - Telematika a.s., VUZ, a.s., and JLV, a.s.

THOUSAND CZK ►	2008	2007	2006	INDEX 08/07
Total assets	58,764,806	55,709,840	54,403,626	1.05
B. Fixed assets	46,690,531	47,255,668	44,366,536	0.99
B.I. Intangible fixed assets	666,955	861,775	702,905	0.77
B.II. Tangible fixed assets	45,605,900	46,064,201	43,351,968	0.99
B.III. Financial investment	446,784	374,283	343,067	1.19
B.IV. Goodwill arising on consolidation	-141,937	-154,294	-140,554	0.92
B.V. Securities and equity investment	112,829	109,703	109,150	1.03
C. Current assets	11,946,671	8,373,924	9,895,670	1.43
C.I. Stocks	1,873,127	1,798,509	1,893,031	1.04
C.II. Long-term receivables	71,908	36,470	31,741	1.97
C.III. Short-term receivables	5,195,802	5,583,407	5,685,341	0.93
C.IV. Financial assets	4,805,834	955,538	2,285,557	5.03
D. Other assets	127,604	80,248	141,420	1.59
Liabilities and Equity	58,764,806	55,709,840	54,403,626	1.05
A. Equity capital	35,774,598	34,731,355	35,702,841	1.03
A.I. Share capital	20,000,000	20,000,000	20,000,000	1.00
A.II. Capital funds	14,333,052	15,594,727	15,904,174	0.92
A.III. Statutory funds	280,650	240,925	296,810	1.16
A.IV. Retained earnings	-1,187,649	-509,807	-53,186	2.33
A.V. Result for the year	2,343,501	-597,050	-445,146	-3.93
A.VI. Consolidation reserve fund	5,044	2,560	189	1.97
B. Liabilities	21,135,641	19,141,577	16,701,563	1.10
B.I. Provisions	294,814	250,801	160,467	1.18
B.II. Long-term liabilities	6,252,882	5,837,165	4,698,074	1.07
B.III. Short-term liabilities	11,252,574	10,057,444	8,895,175	1.12
B.IV. Bank loans	3,335,371	2,996,167	2,947,847	1.11
C. Other liabilities	422,115	483,703	391,909	0.87
D.I. Minority equity	1,432,452	1,353,205	1,607,313	1.06

► Fixed Assets (thousand CZK)



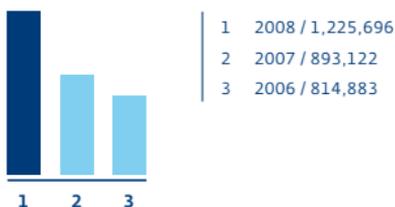
- 1 2008 / 46,690,531
- 2 2007 / 47,255,668
- 3 2006 / 44,366,536

► Consolidated profit and loss account

The consolidation group for the year ended 31 Dec. 2008 consists of the following entities: České dráhy, a.s., ČD Cargo, a.s., DPOV, a.s., TSS, a.s., ČD - Telematika a.s., VUZ, a.s., JLV, a.s.

THOUSAND CZK ►		2008	2007	2006	INDEX 08/07
I+II	Turnover	35,775,855	39,071,449	38,583,449	0.92
A+B	Purchased consumables and services, cost of goods sold	24,886,828	23,514,616	22,824,092	1.06
+	Added value	10,889,027	15,556,833	15,759,357	0.70
C	Staff costs	21,720,802	22,239,171	22,194,019	0.98
E	Depreciation of intangible and tangible fixed assets	3,037,394	3,033,959	2,789,874	1.00
G	Additions to reserves and provisions	1,424,127	91,565	-266,817	15.55
KR.	Amortisation of negative goodwill on consolidation	8,587	8,686	7,784	0.99
III+IV	Other operating income	11,443,659	11,106,843	10,127,940	1.03
D+F+H	Other operating expenses	1,489,007	1,256,791	1,705,014	1.18
°	Operating result	-5,330,057	50,876	-527,009	-104.77
°	Financial result	-379,710	-134,390	125,089	2.83
°°	Result from ordinary activities	-5,820,175	-502,846	-497,464	11.57
°	Extraordinary result	8,234,790	-186	101,611	-44273.06
°°	Consolidated result net of associates	2,414,615	-503,032	-395,853	-4.80
°°°	Result for the current period net of minority interests	2,343,501	-597,050	-445,146	-3.93

► Total incomes per FTE employee (CZK)



► Key financial indicators

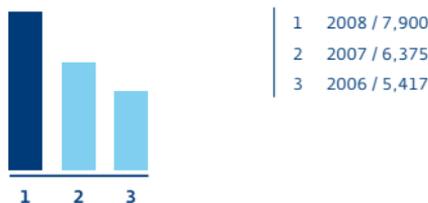
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	2008	2007	2006	INDEX 08/07
Total incomes (Mil. CZK)	59,559	50,615	49,377	1.18
Total incomes per FTE employee (CZK)	1,225,696	893,122	814,833	1.37
Added value (Mil. CZK)	10,889	15,557	15,759	0.70
Added value per FTE employee (CZK)	224,091	274,507	260,081	0.82
EBITDA (Mil. CZK)	-2,293	3,085	2,263	-0.74
EBIT (Mil. CZK)	-5,330	51	-527	-104.51
Profit or loss (Mil. CZK)	2,344	-597	-445	-3.93
Net operating cash flows (Mil. CZK)	10,187	3,572	2,347	2.85
Fixed assets expenditures (Mil. CZK)	7,900	6,375	5,417	1.24
ROCE (%)	-11.8	0.1	-1.2	-107.27
Indebtedness (%)	36	34	31	1.06
Liquidity (%)	43	10	26	4.30

> Result for the year (Mil. CZK)



> Fixed assets expenditures (Mil. CZK)



Accidents

► Rail Extraordinary Events

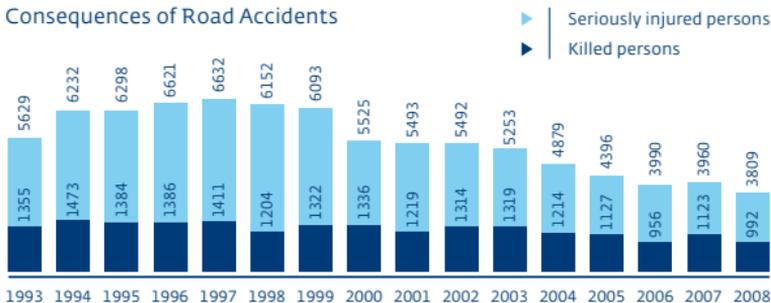
NUMBER // THOUSAND CZK ►	2008	2007	2006
Number of rail extraordinary events in total	1,129	1,616	2,503
<i>Of which:</i>			
Category A (serious accidents)	3	4	4
Category B (accidents)	364	409	440
Category C (threat)	762	1,203	2,059
Events with the responsibility of ČD	271	553	778
Events caused by third person	858	1,063	1,725
<i>Of which:</i>			
Collisions with a road vehicle	177	218	264
Damage caused (thousand CZK)	118,611	115,787	107,095

Note

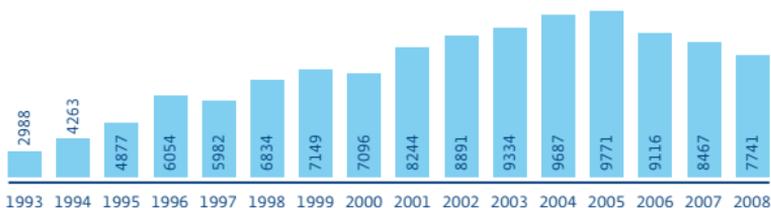
Figures (only for ČD, a.s.) of rail extraordinary events according to the Act 181/2006 Coll. since 2006.

► Accidents on Road Infrastructure (Source: Police of the Czech Republic)

► Consequences of Road Accidents



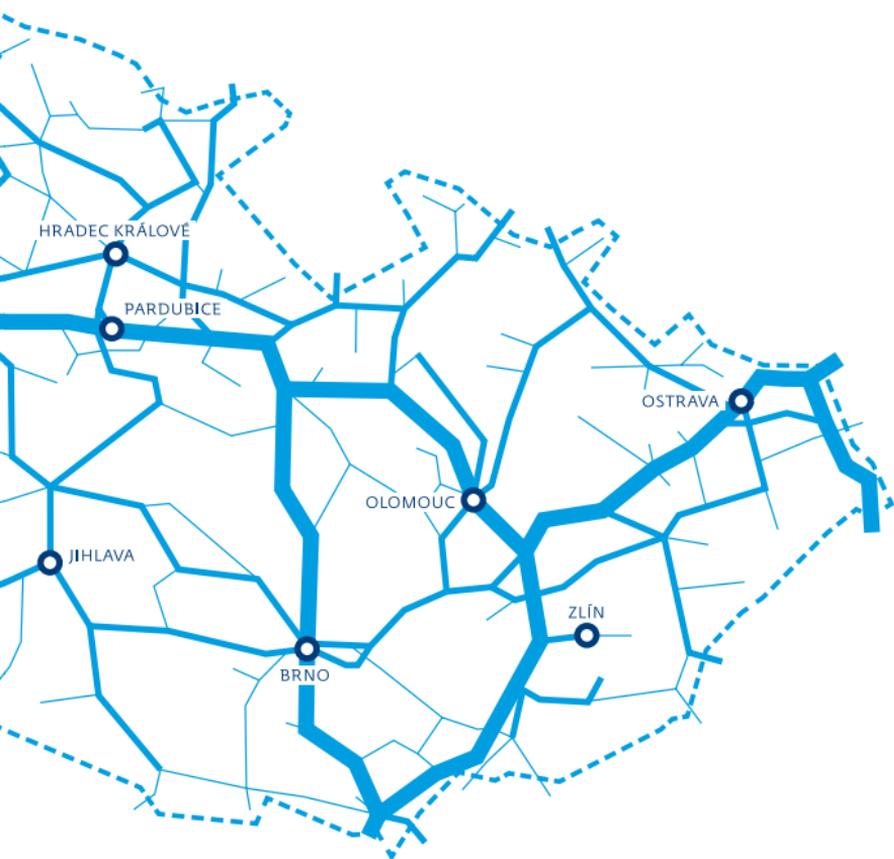
► Damage Caused by Road Accidents (mil. CZK)



Map of infrastructure controlled by ČD's operational crew

Map of infrastructure controlled by ČD's operational crew on a contractual basis with highlighted main line sections and location of the regional capitals





Contact

► Contact information

NAME OF THE COMPANY:	České dráhy, a.s.
REGISTERED OFFICE:	Praha 1, Nábřeží L. Svobody 1222, PSČ 110 15
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REGISTRY COURT:	Praha
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► List of consolidated subsidiaries as of 31 December 2008

COMPANY	REGISTERED OFFICE
ČD Cargo, a.s.	Praha
Výzkumný Ústav Železniční, a.s.	Praha
DPOV, a.s.	Přerov
ČD-Telematika a.s.	Praha
Traťová strojní společnost, a.s.	Hradec Králové
Jídelní a lůžkové vozy, a.s.	Praha

