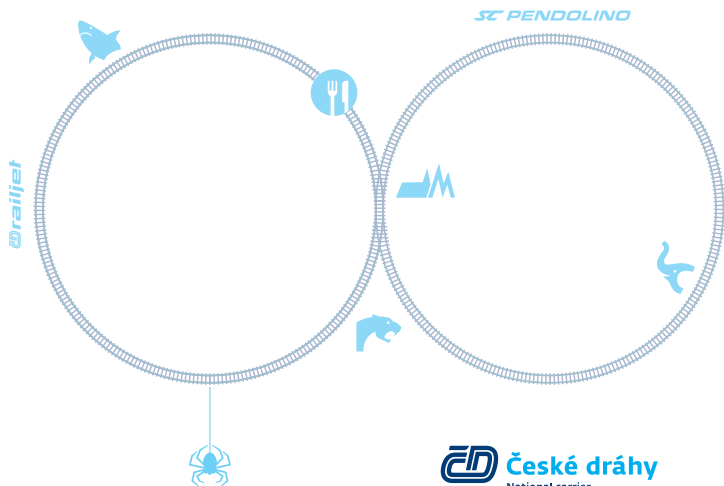


Statistical Yearbook of the České dráhy Group 2018



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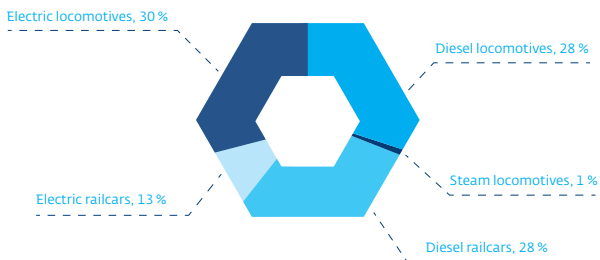
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Rolling Stock

Tractive stock

(Fleet strength at the end of the year)	Quantity		
	2018	2017	2016
Tractive vehicles in total	2,576	2,565	2,612
Electric locomotives	763	762	762
Of which: for DC	368	369	369
for AC	177	178	189
for more systems	218	215	204
Diesel locomotives	725	724	742
Of which: for narrow gauge	3	3	3
Steam locomotives	30	30	29
Diesel tractive railcars	436	437	454
Diesel trainsets	267	267	267
Of which: tractive railcars	293	293	293
Electric trainsets	176	172	177
Of which: tractive railcars	329	319	332
Of which: trainsets of 680 series (Pendolino)	7	7	7

Fleet structure at the end of the year 2018



Freight transport stock

	Quantity		
(Fleet strength at the end of the year)	2018	2017	2016
Freight transport stock in total	22,578	23,560	25,322
<i>Of which:</i>			
Covered wagons	2,265	2,442	2,716
High-sided wagons	13,962	14,764	15,960
Flat wagons	5,104	5,058	5,266
Other wagons	1,247	1,296	1,380
Total loading capacity (thousand tonnes)	1,244	1,281	1,345

Passenger transport stock

	Quantity		
(Fleet strength at the end of the year)	2018	2017	2016
Passenger transport stock in total	2,823	2,861	2,909
<i>Of which:</i>			
Coaches	1,749	1,760	1,758
Coaches to diesel railcars	421	436	466
Trailers of diesel trainsets	236	236	236
Trailers of electric trainsets	294	300	313
Couchette and sleeping cars	51	53	57
Dining cars	36	38	36
Luggage vans and other cars	36	38	43
Seats and sleeping accommodation in total ^{*)}	254,799	256,100	261,235

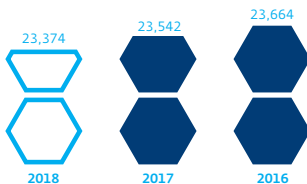
^{*)} incl. seats in tractive railcars

02 Staff

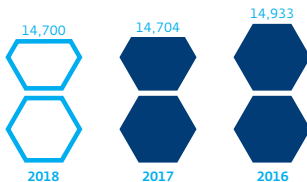
Average FTE	Number		
	2018	2017	2016
ČD Group in total	23,374	23,542	23,664
<i>Of which: České dráhy, a. s.</i>	14,592	14,801	15,061
ČD Cargo Group	7,113	7,110	7,065

Number of employees at the end of the year	Number		
	2018	2017	2016
ČD Group in total	23,541	23,455	23,565
<i>Of which: České dráhy, a. s.</i>	14,700	14,704	14,933
ČD Cargo Group	7,110	7,087	7,058

ČD Group Average FTE



Number of employees at the end of the year - České dráhy, a.s.



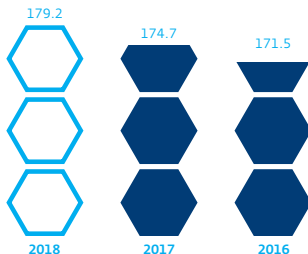
Passenger Traffic

Number of passengers	Mil. persons		
	2018	2017	2016
Domestic traffic	174.330	169.909	167.138
International traffic	4.900	4.760	4.353
Total	179.230	174.669	171.491

Traffic performance	Mil. person-kilometres		
	2018	2017	2016
Domestic traffic	7,243.8	6,811.7	6,494.5
International traffic	981.1	966.3	885.3
Total	8,224.9	7,778.0	7,379.8

Average traffic distance	Km		
	2018	2017	2016
Domestic traffic	41.55	40.09	38.86
International traffic	200.20	203.00	203.38
Total	45.89	44.53	43.03

Number of passengers (mil. persons)



Freight Traffic

Freight traffic in total

	2018	2017	2016
Traffic volume (mil. tonnes)	57.209	55.226	54.577
incl. own weight of empty private-owners' wagons	68.391	66.049	65.842
Traffic performance (mil. tariff tonne-kilometres)	11,085.9	10,056.9	9,520.7
incl. own weight of empty private-owners' wagons	12,927.8	11,817.9	11,283.1
Average traffic distance (km)	193.8	182.1	174.4
incl. own weight of empty private-owners' wagons	189.0	178.9	171.4

Domestic freight traffic (Inside of the Czech republic territory only)

	2018	2017	2016
Traffic volume (mil. tonnes)	24.673	23.425	22.639
incl. own weight of empty private-owners' wagons	26.540	25.239	25.035
Traffic performance (mil. tariff tonne-kilometres)	4,869.9	4,493.2	4,305.1
incl. own weight of empty private-owners' wagons	5,230.2	4,833.2	4,669.7
Average traffic distance (km)	197.4	191.8	190.2
incl. own weight of empty private-owners' wagons	197.1	191.5	186.5

International freight traffic in total

	2018	2017	2016
Traffic volume (mil. tonnes)	32.536	31.801	31.938
incl. own weight of empty private-owners' wagons	41.851	40.810	40.807
Traffic performance (mil. tariff tonne-kilometres)	6,216.0	5,563.7	5,215.6
incl. own weight of empty private-owners' wagons	7,697.6	6,984.7	6,613.4
Average traffic distance (km)	191.0	175.0	163.3
incl. own weight of empty private-owners' wagons	183.9	171.2	162.1

International freight traffic

Import	2018	2017	2016
Traffic volume (mil. tonnes)	16.302	15.657	16.642
incl. own weight of empty private-owners' wagons	20.402	19.831	20.276
Traffic performance (mil. tariff tonne-kilometres)	1,723.5	1,677.5	2,032.9
incl. own weight of empty private-owners' wagons	2,271.4	2,216.7	2,523.5
Average traffic distance (km)	105.7	107.1	122.2
incl. own weight of empty private-owners' wagons	111.3	111.8	124.5

Export	2018	2017	2016
Traffic volume (mil. tonnes)	10.930	11.070	10.386
incl. own weight of empty private-owners' wagons	14.757	14.524	14.208
Traffic performance (mil. tariff tonne-kilometres)	2,254.9	2,189.4	2,075.3
incl. own weight of empty private-owners' wagons	2,724.1	2,617.8	2,535.2
Average traffic distance (km)	206.3	197.8	199.8
incl. own weight of empty private-owners' wagons	184.6	180.2	178.4

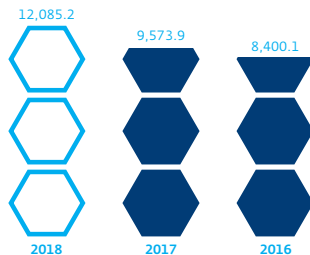
Transit	2018	2017	2016
Traffic volume (mil. tonnes)	4.094	4.426	4.842
incl. own weight of empty private-owners' wagons	5.482	5.807	6.255
Traffic performance (mil. tariff tonne-kilometres)	1,777.2	1,467.3	1,089.8
incl. own weight of empty private-owners' wagons	2,241.7	1,920.7	1,537.1
Average traffic distance (km)	434.1	331.5	225.1
incl. own weight of empty private-owners' wagons	408.9	330.8	245.7

Outside of the Czech republic territory	2018	2017	2016
Traffic volume (mil. tonnes)	1.210	0.648	0.068
incl. own weight of empty private-owners' wagons	1.210	0.648	0.068
Traffic performance (mil. tariff tonne-kilometres)	460.4	229.5	17.6
incl. own weight of empty private-owners' wagons	460.4	229.5	17.6
Average traffic distance (km)	380.4	354.1	260.4
incl. own weight of empty private-owners' wagons	380.4	354.1	260.4

Freight traffic in total by group of commodities

	Thousand tonnes		
	2018	2017	2016
Iron and machinery products	7,979.7	7,818.8	8,000.0
Construction products	7,569.2	7,444.0	7,801.1
Lignite	6,637.1	8,217.8	8,168.4
Coal and coke	7,352.9	7,501.5	7,617.2
Other construction materials and ceramic	2,470.9	2,321.8	2,360.5
Chemical products and liquid fuel	4,764.6	4,513.0	4,737.2
Timber and paper products	4,733.2	4,310.1	4,167.3
Food and agricultural products	1,454.6	1,464.6	1,175.5
Other products	571.8	561.4	522.0
Intermodal transport units	12,085.2	9,573.9	8,400.1
Automotive	1,589.6	1,498.7	1,628.1
Total	57,208.8	55,225.6	54,577.4
Own weight of empty private-owners' wagons	11,182.7	10,823.5	11,265.0
Grand total	68,391.5	66,049.1	65,842.4

Intermodal transport units (thousand tonnes)



Transport Performances

Gross hauled tonne-kilometres in total

	Mld. gross TKM		
	2018	2017	2016
Electric traction	39.334	36.694	35.990
Diesel traction	6.188	6.155	6.137
Total	45.525	42.853	42.131

Gross hauled tonne-kilometres in freight transport

	Mld. gross TKM		
	2018	2017	2016
Electric traction	23.782	21.433	20.729
Diesel traction	1.924	1.880	1.959
Total	25.706	23.313	22.688

Gross hauled tonne-kilometres in passenger transport

	Mld. gross TKM		
	2018	2017	2016
Electric traction	15.552	15.261	15.261
Diesel traction	4.264	4.275	4.178
Total	19.819	19.540	19.443

Note: Transport performances of steam traction included in total figures.

Train movements in total

	Million train-kilometres		
	2018	2017	2016
Electric traction	85.208	82.101	79.938
Diesel traction	62.716	63.301	62.149
Total	147.944	145.423	142.106

Train movements in freight transport

	Million train-kilometres		
	2018	2017	2016
Electric traction	20.986	19.346	18.521
Diesel traction	3.362	3.294	3.259
Total	24.348	22.640	21.780

Train movements in passenger transport

	Million train-kilometres		
	2018	2017	2016
Electric traction	64.222	62.755	61.417
Diesel traction	59.355	60.007	58.890
Total	123.596	122.783	120.326

Note: Transport performances of steam traction included in total figures.

Train movements in public passenger transport in categories

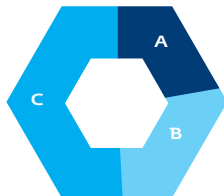
	Mil. train-kilometres			Index	
	2018	2017	2016	18/17	18/16
SC, railjet, EC, IC, EN, Ex, nightjet	16.287	15.266	14.755	1.07	1.10
Fast trains	24.346	24.159	24.259	1.01	1.00
Semi-fast trains	6.507	6.397	6.079	1.02	1.07
Regional trains	73.994	74.837	73.196	0.99	1.01
Total	121.134	120.659	118.289	1.00	1.02

Seat place-kilometres of public passenger trains in categories

	Mld. seat place-kilometres			Index	
	2018	2017	2016	18/17	18/16
SC, railjet, EC, IC, EN, Ex, nightjet	6.0	5.7	5.7	1.05	1.05
Fast trains	7.5	7.5	7.6	1.00	0.99
Semi-fast trains	1.2	1.2	1.2	1.00	1.00
Regional trains	12.8	12.8	12.5	1.00	1.02
Total	27.5	27.2	27.0	1.01	1.02

Seat place-kilometres in train categories in 2018

A SC, railjet, EC, IC, EN, Ex, nightjet	6.0	21.8%
B Fast trains	7.5	27.3%
C Semi-fast, Regional trains	14.0	50.9%
	27.5	100.0%

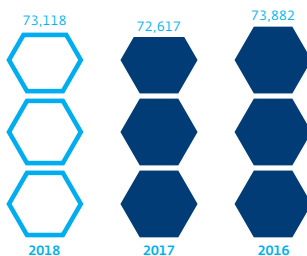


Consolidated balance sheet (IFRS)

	CZK million			Index
as of 31 December	2018	2017	2016	18/17
Total assets	84,832	86,368	86,938	0.98
Total non-current assets	73,118	72,617	73,882	1.01
Of which: Property, plant and equipment	70,509	69,720	71,322	1.01
Investment property	611	666	715	0.92
Total current assets	11,714	13,751	13,056	0.85
Of which: Inventories	1,657	1,538	1,353	1.08
Trade receivables	3,611	3,270	3,189	1.10
Total liabilities	84,832	86,368	86,938	0.98
Total equity	40,037	38,985	36,822	1.03
Of which: Share capital	20,000	20,000	20,000	1.00
Reserve and other funds	17,241	17,200 *)	15,988 *)	1.00
Total non-current liabilities	25,343	32,842	39,409	0.77
Of which: Loans and borrowings	22,418	29,672	35,745	0.76
Other financial liabilities	519	534	1,198	0.97
Total current liabilities	19,452	14,541	10,707	1.34
Of which: Trade payables	5,886	4,835	4,265	1.22
Loans and borrowings	9,051	5,332	2,078	1.70

*) Presentation change in reporting method.

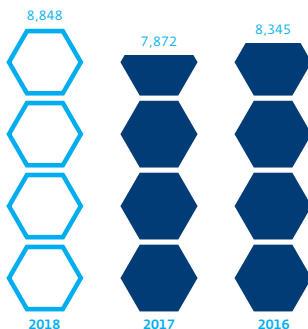
Total non-current assets (CZK million)



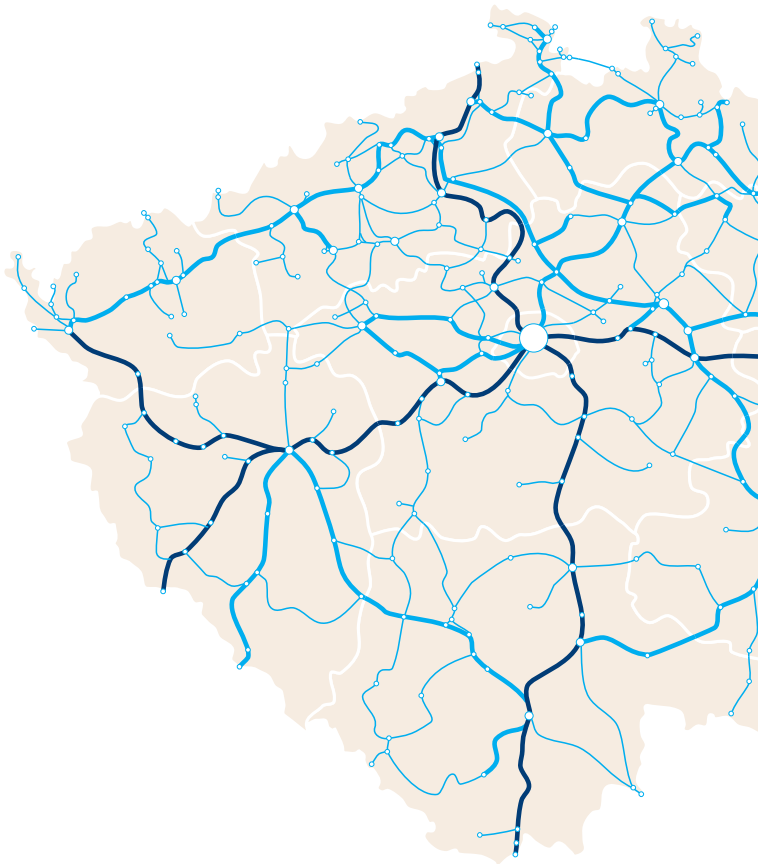
Consolidated income statement (IFRS)

	CZK million			Index
Continuing operations	2018	2017	2016	18/17
Revenue	39,097	33,969	33,287	1.15
Other operating income	1,423	4,589	4,646	0.31
Services, material and energy consumption	(16,636)	(16,551)	(16,266)	1.01
Employee benefit costs	(14,380)	(13,224)	(12,563)	1.09
Depreciation and amortisation	(6,223)	(6,168)	(6,088)	1.01
Other operating expenses	(656)	(911)	(759)	0.72
Profit (loss) on operating activities before tax	2,625	1,704	2,257	1.54
Profit (loss) before tax	1,472	1,263	927	1.17
Profit (loss) for the period from continuing operations	1,185	984	658	1.20
Discontinued operations				
Profit (loss) from discontinued operations	0	0	224	n/a
Profit (loss) for the period	1,185	984	882	1.20

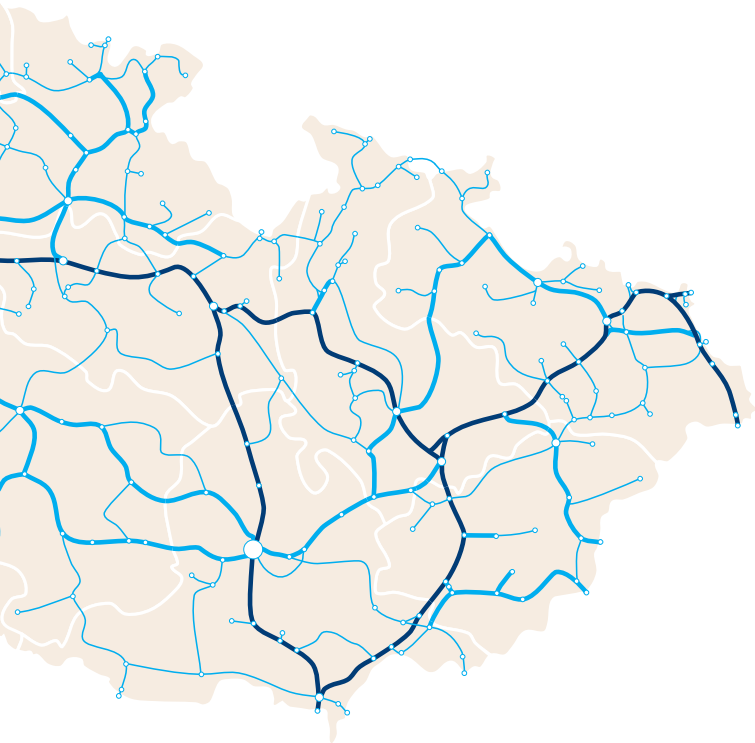
EBITDA (CZK million)



Trains operated by České dráhy in the timetable 2017/2018



- Long-distance and regional connections on transit corridors
- Long-distance and regional connections on other lines (except transit corridors)
- Regional railway transport on other lines



Contact Information

Name of the company:	České dráhy, a. s.
Registered office:	Praha 1, nábřeží L. Svobody 1222, PSČ 110 15
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České dráhy, a.s.
2018